

SAVE & MATCH PROGRAM

FREQUENTLY ASKED QUESTIONS

Q What is the Save and Match program?

A The Save and Match program is a one-time initiative by MariSol Federal Credit Union designed to help members grow their savings and gain financial education. Participants who successfully complete the program will receive a dollar-for-dollar match on their \$400 savings.

Q Who is eligible to participate?

A To be eligible, you must be a MariSol Federal Credit Union member and at least 18 years old.

Q What are the enrollment dates?

A Enrollment is open from October 1, 2026 to November 30, 2026.

Q What is the duration of the program?

A The program runs from October 1, 2026, through March 31, 2027.

Q What are the savings requirements?

A Participants must save \$400 in a designated Save and Match Account. The account can be funded at any time during the program period, and there is no required monthly deposit. However, once funded, the account must remain open until the match is deposited.

Q Can I use loan proceeds to fund the savings account?

A No, the savings account cannot be funded with loan proceeds.

Q Are withdrawals allowed during the program?

A No withdrawals are permitted during the program period. This includes withdrawing and re-depositing funds on the same or different days.

Q Are there any educational requirements?

A Yes, participants must complete two GreenPath financial education modules by March 31, 2027. MariSol will provide a list of available short online classes at account opening.

Q When will the matched funds be available?

A Matched funds will be deposited into the Save and Match account at the conclusion of the program and will be available by April 30, 2027.

Q Are there restrictions on how I can use the matched funds?

A No, there are no restrictions on the use of the matched funds once the program ends.

Q Can I participate in the program more than once?

A No, this is a one-time initiative, and no additional match contributions will be made after the program concludes.

Q What happens if I don't meet the program requirements?

A Failure to follow the program requirements will result in disqualification from receiving the matching funds.

! Previous participants who received the match of \$400 are not eligible.

